

# SASI PRESENTS: Goal Setting Workshop

12.10.2013



Patty Farris, Human Resources
presents

**Goal Setting Workshop** 

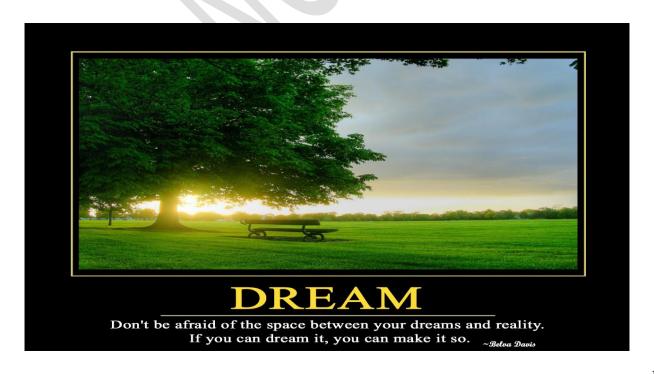
- SASI invites USPS employees to this great training opportunity. As SDES moves into the performance appraisal timeframe, it is a perfect time to starting thinking about goals and what you would like to accomplish for the upcoming year. This is a time to clarify your goals and to ask what you need of your supervisor for your growth and development as a professional.
- SASI, in conjunction with UCF Human Resources, hosted a Goal Setting workshop on Tuesday, December 10 from 9-11 in TA 117 that assists attendees in preparing their goals for their Performance Appraisal.
- This interactive workshop provides attendees with the practical skills to establish and reach their professional and personal goals. It is an excellent way to be prepared for the discussion with their supervisor on goal setting.



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#### Objectives:

- 1. Identify the importance of Dreams & Goal Setting
- 2. Learn the 9 steps to goal setting
- 3. Apply the SMART technique
- 4. Learn how to use the Goal Planning Form



Goal Setting		
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#### Goals:

- "The state of affairs that \_\_plans\_\_\_\_ are intended to achieve"
- Think of your goals as the \_\_destination\_\_\_\_ of a trip. A goal is a desired end-result

#### 9 Steps to Effective Goal Setting

- 1. Brainstorm
- Make sure the goals are things you really \_\_want\_\_\_ & \_ value
- 3. Write down your goals
- 4. Create \_\_SMART\_\_\_\_\_ goals
- 5. Create specific objectives to achieve your goal
- 6. Prioritize your goals
- 7. Find a goal \_\_buddy\_\_\_\_
- 8. Review & reevaluate your goals & objectives regularly
- 9. Celebrate your milestones



#### **#1 Brainstorm**

Consider goals to develop for Performance Appraisal listed below in key SDES core areas:

Vision

SDES empowers students to succeed by adding values

#### Mission

The Division of Student Development and Enrollment Services (SDES) engages students in the total collegiate experience at the University of Central Florida (UCF); from matriculation, to successful progression, graduation, and employment in a global workforce. This is accomplished by providing opportunities for values education, student development and success, leadership growth, experience based learning, and civic engagement which lead to overall student success.

#### Goals

- Promote student progression to graduation, graduate and professional school and productive employment.
- Create opportunities for students to develop and strengthen leadership skills.
- Assist students to further develop purpose, integrity, ethical practices, and civic responsibility.
- · Embrace diversity and inclusiveness.
- Foster student engagement in the Central Florida citi-state and the global community.

#### **Strategic Initiatives**

- 1. Values Education
- 2. Student Success and Student Development
- 3. Leadership and Diversity
- 4. Experience-Based Learning
- 5. Civic Engagement

#### **UCF** Creed

Integrity I will practice and defend academic and personal honesty.

**Scholarship** I will cherish and honor learning as a fundamental purpose of my membership in the UCF community.

**Community** I will promote an open and supportive campus environment by respecting the rights and contributions of every individual.

Creativity I will use my talents to enrich the human experience.

**Excellence** I will strive toward the highest standards of performance in any endeavor I undertake.

Goals sometimes include broader areas such as these as well:

- Career & Financial
- Family & Home
- Spiritual & Ethical
- Physical & Health
- Mental & Educational
   Social & Cultural

Goal Setting	
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#### **#2 Values & Core Areas**

- Make sure it is something you really want and \_value\_\_\_\_\_, not just something that sounds good
- Goals should not contradict each other nor your values
- Goal should be \_\_\_\_significant\_\_\_\_

#### #3 Write down your goals

- The simple act of writing them down can set the process in motion
- This is your \_\_\_\_commitment\_\_\_\_ to achieving the goal
- Conscious promise to yourself to pay attention to the accomplishment of the goal
- Also include the benefit(s) of achieving the goal

Goal	Benefits of achieving this goal
Increase customer service in my HR section	Meeting annual appraisal expectations, improved partnerships, helping others to meet their customer needs and deadlines, feel better about work, increased morale and engagement at work

#### **#4 Create SMART goals**

For Goals to be effective they must be "SMART":

- → Specific
- → Measurable
- → Achievable
- → Realistic
- → Time-specific

Goals should be positive not negative



#### **Specific**

■ Answer these questions:



- Who is involved?
- What do I want to accomplish?
- Where? Identify a location
- How do I get there?

#### Measurable

- Stay on track
- Lets you know when your goal is accomplished
- Answer these questions:
  - How much?
  - How many?
  - How often?
  - How well?

#### Achievable

- Base your aims on "<u>normal-day</u>" estimates
- Just out of reach but not out of \_\_\_sight\_\_\_\_\_
- How are you going to get there?

#### Realistic

- A goal in which you are both \_\_willing\_\_\_\_ and \_able\_\_\_\_ to do
- Think about what conditions have to exist to accomplish this goal

#### Time-specific

- Help you set deadlines
- Use dates and times (if necessary)

**#5 Create specific objectives** 



Goal Setting		
If goals are the destination What are objectives?	of our trip then object	ives are the roadmap!
<ul><li>Objectives are the</li><li>your goals</li></ul>	specific tasks	you do to accomplish
<ul><li>Help break down you</li><li>Create specific objec</li><li>Also consider: Who n</li></ul>	tives to achieve your onlight help you; results	
expect to complete it  (SAMPLE) GOAL PLAN		14 PROFESSIONAL GOALS

Action Plan for:	Jane Doe	Today's Date:	12/06/13
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**GOAL:** To improve computer proficiency in MS Word from Beginner to Intermediate level.

	SPECIFIC TASKS TO DO IN ORDER TO ACHIEVE THE ABOVE GOAL	START DATE	WHO?	RESULTS EXPECTED	DATE COMPLETED
1.	Identify resources available	2/15	Jane	Know if there is a budget for training and/or books available in the office.	
2.	Review MS Office for Dummies book	3/31	Jane	Will have a broader understanding of MS Word & will have acquired a few new skills. Can use book to refer to on certain projects.	
3.	Research dates & cost to attend MS Word training	3/1	Jane Brenda	Have a list of potential dates/costs/locations to attend training.	
4.	Attend MS Word training – Intermediate level	4/15	Jane	Pass the test at the end of class. Have books/handouts to refer back to. Learn at least 5 new skills.	
5.	Practice new skills and provide supervisor with document samples of 5 new skills	6/15	Jane	Offer a sample of at least 5 new skills learned in class.	
6.	Continue to practice using new skills	ongoing	Jane	Computer skills and efficiency should continue to improve	
7.					

Goal Setting
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#### **GOAL & ACTION PLANNING FORM**

Action Plan for:			Today's Date:	
GOAL:				
SPECIFIC TASKS TO DO IN ORDER TO ACHIEVE THE ABOVE GOAL	START DATE	WHO?	RESULTS EXPECTED COMPLETED	
1.				
2.				
3.				_
4.				
5.				
6.				
7.				
				_
OVERALL RESULTS EXPECTED:				
REWARD:				

#### #6 Prioritize your goals

Benefits:

- Helps you avoid feeling overwhelmed by too many goals
- Directs your attention to the most important goals

Tip: Your goal planning forms are a great way to see what should be your priorities... take advantage of them!

#### #7 Find a goal buddy

A goal buddy provides:

- Motivation
- Accountability
- Determination

Positive	attitude
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How to make your buddy relationship work:

- Pick someone with similar \_\_\_goals\_\_\_\_ and interests
- 2. Regularly communicate with one another
- 3. Establish ground rules to help each of you achieve your goals
- 4. Celebrate your \_\_\_\_\_succeses \_\_\_\_ with one another

Tip: Consider giving your buddy a copy of your action planning forms so they can help keep you on track

#### #8 Review & reevaluate regularly

- Post Goal Planning Form so you see it often
- It is a crucial part of your success and must become part of your routine
- Every time you make a decision, ask yourself, "Does it take me \_closer\_\_\_\_ to, or <u>further\_</u> from my goal?"
- Set reminders to help keep deadlines
- If you are unhappy with your progress, assess what is keeping you from accomplishing the goal
- If you need to change your goal do not consider it a failure, consider it a victory as you had the <u>insight</u> to realize something had changed



#### #9 Celebrate the milestones



- Achieving goals raises your self confidence
- Celebrate your \_\_\_milestones\_\_\_\_\_, not just the end result
- Keep your buddy updated on your progress so they can celebrate with you

"We aim above the mark to hit the mark."

#### Ralph Waldo Emerson



- Share goals with your Goal Buddy (Supervisor) and/or supportive family & co-workers
  - 30 days
  - 60 days
- Post your goals where you'll have a daily reminder

Helpful Sites:

Free

General tracking: <a href="http://www.joesgoals.com">http://www.joesgoals.com</a>

Sparkpeople: <a href="http://www.sparkpeople.com/myspark/mysparkstart.asp">http://www.sparkpeople.com/myspark/mysparkstart.asp</a>

(fitness/weight loss)

Mission builder: <a href="http://www.franklincovey.com/msb">http://www.franklincovey.com/msb</a>

Book reading tracker: www.goodreads.com

\*They have an app for iPhone and it has a scanning feature to scan the barcode of the book.

#### **Cost Money**

www.Mygoals.com

Wellness wheel: <a href="http://www.testwell.org">http://www.testwell.org</a>

"My philosophy of life is that if we make up our mind what we are going to make of our lives, then work hard toward that goal, we never lose - somehow we win out"

\*\*Ronald Reagan\*\*

Goal Settin	ng		

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Action Plan for:			Today's Date:	
GOAL:				
SPECIFIC TASKS TO DO IN ORDER TO ACHIEVE THE ABOVE GOAL	START DATE	WHO?	RESULTS EXPECTED	DATE COMPLETED
1.				
2.				
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6.				
7.				
OVERALL RESULTS EXPECTED:				
REWARD:				

Goal Setting		

#### **GOAL & ACTION PLANNING FORM**

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